

ANNOUNCEMENT

TO: GeorgiaFIRST PeopleSoft Financials Users

POSTED: July 23, 2025

SUBJECT: Updated Allocation Steps with 2026 Budget Reference

The following Allocation Steps were updated to use a value of 2026 for the Budget Reference field on both the Target and Offset pages:

| Non-Operating | Operating |
|---------------|------------|
| NONOPIFEDM | OPIFEDMTDC |
| NONOPIFEDS | OPIFEDSW |
| NONOPIFEDT | OPIFEDTDC |
| NONOPILOCM | OPILOCMTDC |
| NONOPILOCS | OPILOCSW |
| NONOPILOCT | OPILOCTDC |
| NONOPIPVTM | OPIPVTMTDC |
| NONOPIPVTS | OPIPVTSW |
| NONOPIPVTT | OPIPVTTDC |
| NONOPISTAM | OPISTAMTDC |
| NONOPISTAS | OPISTASW |
| NONOPISTAT | OPISTATDC |

Additionally, if users have any institution-specific allocation steps, please review to ensure they reflect the appropriate Budget Reference.

For additional information on allocation steps and running allocations, refer to business processes [GL.020.041 - Update Allocation Steps](#) and [GL.030.003 - Running Allocations – Grant Revenue](#).

MORE INFORMATION AND SUPPORT: For business impact issues, contact the GeorgiaFIRST Financials Support team at support@usg.edu or via the [ITS Customer Services website](#).